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**SHELL ELECTRIC MFG. (HOLDINGS) COMPANY LIMITED**  
**蜆壳電器工業(集團)有限公司**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

*(Stock Code: 00081)*

**ANNOUNCEMENT**

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board ("Board") of directors of Shell Electric Mfg. (Holdings) Company Limited ("Company") noted the increase in the trading volume of the shares ("Shares") and the decreases of the price of the Shares of the Company today. The Board wishes to state that, save for the acquisitions of i) a total of 793,334 Shares (representing approximately 0.159% of the issued share capital of the Company as at the date hereof) by Mr. Billy K. Yung, Chairman and an executive director of the Company, at an average price of HK\$2.591 each on the market today and ii) a total of 9,833,000 Shares (representing approximately 1.965% of the issued share capital of the Company as at the date hereof) by Diamond Key Enterprises Inc. (a company held under a trust with Mr. Billy K. Yung's family members as the beneficiaries) at HK\$2.6 each on the market today, the Board is not aware of any reasons for such changes. Mr. Billy K. Yung held 23,822,666 Shares immediately before the aforesaid acquisition and holds a total of 24,616,000 Shares (representing approximately 4.92% of the issued share capital of the Company) immediately after the aforesaid acquisition. Diamond Key Enterprises Inc. held 108,779,287 Shares immediately before the aforesaid acquisition and holds a total of 118,612,287 Shares (representing approximately 23.7% of the issued share capital of the Company) immediately after the aforesaid acquisition.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and collectively accept responsibility for the accuracy of this statement.

By Order of the Board  
**Peter Lee Yip Wah**  
*Secretary*

Hong Kong, 25 April 2006

*As at the date of this announcement, the Board comprises of Mr. Billy K. YUNG, Madam YUNG HO Wun Ching, Mr. LEUNG Chun Wah and Mr. Plato POON Chak Sang as executive directors, Mr. Simon YUNG Kwok Choi as non-executive director and Dr. Leo Tung-Hai LEE, Mr. Shiu-Kit NGAI, Mr. Peter WONG Chung On and Mr. Peter LAM as independent non-executive directors.*

Please also refer to the published version of this announcement in The Standard.